**INTEREST RATES MARKET NOTICE**

**Date: 29 September 2022**

**Subject:** New Financial Instrument Listing

***(ABSA BANK LIMITED – “ASN950”)***

====================================================

The JSE Limited has granted a listing to **ABSA BANK LIMITED** on Interest Rate Market with effect from 30 September 2022**.**

**INSTRUMENT TYPE: CREDIT-LINKED NOTE**

**Bond Code** ASN950

**Nominal Issued** R500,000,000.00

**Issue Price** 100%

**Coupon ...**% (3 Month JIBAR as at 30 Sept 2022 of ...% plus 210bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 20 June 2027

**Books Close Date** 10 March, 10 June, 10 September, 10 December

**Interest Payment Date(s)** 20 March, 20 June, 20 September, 20 December

**Last Day to Register** By 17:00 on9 March, 9 June, 9 September, 9 December

**Issue Date** 30 September 2022

**Date Convention** Following

**Interest Commencement Date** 30 September 2022

**First Interest Payment Date** 20 December 2022

**ISIN No.** ZAG000190505

**Additional Information** Unsubordinated Unsecured

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/ASN950%20PricingSupplement3009.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/ASN950%20PricingSupplement3009.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Bonnie Brink Absa CIB Limited

Corporate Actions JSE +27 11 520 7000